IT technicians · Zoho One optimization

Zoho Forms

User and Administrator Manual

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Index — English version

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PART 1 — USER GUIDE

Part 1 — User Guide

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1. Introduction and access

1.1 About this manual

This manual describes all Zoho Forms features available to users, as well as the functions reserved for organization administrators. It covers the web version and the mobile app as available in September 2026.

Interface labels may vary slightly depending on your Zoho account language and plan.

1.2 What is Zoho Forms?

Zoho Forms is an online form builder that lets you create web and mobile forms without coding, collect responses, automate follow-ups (emails, approvals, tasks) and push data to other applications, including Zoho CRM, Zoho Books, Zoho Desk, Zoho Sheet and Zoho WorkDrive.

- Contact forms, quote requests, event registrations
- Satisfaction surveys, evaluations and internal questionnaires
- Online orders and payments
- Field inspections and offline data collection on mobile devices
- Approval processes (leave requests, purchases, expenses)

1.3 Signing in

1. Go to https://forms.zoho.com (or https://forms.zohocloud.ca if your organization is hosted in the Canadian data center).
2. Sign in with your Zoho account (email and password, or your organization's single sign-on).
3. If you use Zoho One, open the app launcher and select Forms.
4. If multi-factor authentication (MFA) is required, verify with Zoho OneAuth or the code you receive.

> **Nuagix tip —** Bookmark Zoho Forms and install the Zoho Forms mobile app (iOS and Android) to fill in and review forms on the go.

1.4 Requirements

- A recent browser: Chrome, Edge, Firefox or Safari (latest two versions)
- Internet connection (except for offline entry in the mobile app)
- Zoho Forms mobile app for iOS or Android for field features

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2. Interface and form management

2.1 Main dashboard

The home page (All Forms) lists every form you have access to.

- My Forms: forms you own
- Shared with Me: forms a colleague has shared with you
- Folders: custom groupings of forms
- Search bar: find a form by name
- New Form button: create a form

2.2 Organizing forms in folders

1. In the left pane, click the + next to Folders.
2. Name the folder (e.g., “Sales”, “Human Resources”).
3. Drag and drop forms into the folder, or use a form's … menu > Move to Folder.

2.3 Form actions

Each form's … (more options) menu offers the following actions:

- Edit, duplicate or rename
- Temporarily disable the form (it stops accepting responses)
- Share with users in the organization
- Transfer ownership to another user
- View the form's audit log
- Delete (the form is moved to the trash)

2.4 Form tabs

Tab	Purpose
Builder	Add and configure fields, layout and theme
Rules	Conditional logic: show, hide, calculate, redirect
Settings	Notifications, confirmation messages, approvals, security, payments
Integrations	Push data to Zoho CRM, Books, Desk, Sheet, WorkDrive and third-party services
Share	Public link, website embedding, QR code, invitations
Reports / Entries	View, filter and export responses, and analyze the form

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3. Creating a form

3.1 Ways to create a form

Method	When to use it
Blank Form	You want to start from scratch and control every field
Template	600+ templates by industry: registrations, orders, HR, real estate, membership, RSVP, etc.
Create with Zia (AI)	Describe your need in plain language; Zia generates the fields
PDF to Form / Image to Form	Convert an existing paper or PDF form into an interactive form
Import from CSV	Automatically create a form and its entries from a CSV file
Duplicate	Reuse an existing form as a starting point

3.2 Creating a blank form, step by step

1. Click New Form.
2. Choose Blank Form, then the type: Standard, Card or Spotlight (one question at a time).
3. Enter the form name and an optional description, then click Create.
4. In the Builder, drag fields from the left pane onto the form area.
5. Click each field to configure its properties (label, mandatory, validation, etc.).
6. Click Preview to test the form on desktop, tablet and mobile.
7. Click Save, then go to the Share tab to publish.

3.3 Layout

- Grids: arrange fields in 1, 2 or 3 columns
- Page Break: create a multi-page form
- Section, Heading, Divider and Spacer fields to structure the form visually
- Welcome Page: introduction shown before the form
- Progress bar and left-side navigation for multi-page forms

> **Nuagix tip —** For forms with more than 15 fields, use several pages with a progress bar: completion rates increase noticeably.

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4. Field types

4.1 Basic fields

Field	Description
Single Line	Short text: company name, title, etc.
Multi Line	Long text: comments, description of a need
Name	First name, last name, prefix and suffix
Address	Full address, with Zoho Maps or Google Maps autocomplete
Email	Format validation; optional OTP verification
Phone	Number with country code; optional SMS verification
Website	Validated URL
Number / Decimal / Currency	Numeric values, with value ranges (up to 5 ranges)
Date, Time, Date-Time, Month-Year	Popup date picker; holiday exclusion
Dropdown	Single choice from a list; Grouped Dropdown available
Large List	Thousands of options with instant search
Radio	Visible single choice
Checkbox	Multiple choices
Multiple Choice / Image Choices	Selection from labels or images
Yes/No	Binary answer
Decision Box	Single checkbox, e.g., consent
Terms and Conditions	Terms text with mandatory acceptance

4.2 Advanced fields

Field	Description
File Upload	Attached documents; configurable size limit and file types
Image Upload	Photos, with compression and geo-stamping on mobile
Audio / Video	Record or upload media files
Signature	Handwritten signature with mouse, finger or stylus

Field	Description
Zoho Sign field	Legally binding e-signature inside the form
Rating / Slider	Stars, numbers or a graduated scale
Matrix Choice	Question grid; Multi Type Matrix allows different field types per column
Subform	Repeatable rows: order items, family members; vertical layout available
Formula	Automatic calculation from other fields
Smart Fields	Pre-built field groups with built-in formulas
Price / Payment	Amounts and payment gateway
Day / Date-Time Availability	Book dates or time slots with quotas
Zoho CRM field (Lookup)	Search and link an existing CRM record
Prefill-Webhook / Prefill-Zoho Sheet	Fill fields from an external source
Smart Scan	Text recognition (OCR) from an image
Scanner	Read barcodes and QR codes
Map Location / GeoComplete	Display a fixed location or enter a full address in one line
Regex	Enforce a specific format (e.g., file number)
Hidden	Value passed without being visible: campaign source, UTM, ID
Unique ID	Sequential number generated for each submission
Description, Banner, Image Slider, PDF Embed	Informational content shown to respondents

4.3 Adding a field

1. In the Builder, find the field in the left pane (use search if needed).
2. Drag it to the desired location, or click it to add it at the end.
3. Configure it in the Field Properties pane on the right.
4. For choice lists, enter one option per line or click Generate with Zia.

> **Nuagix tip —** Use global choice lists (see the administrator section) for lists reused across several forms, such as regions or services offered.

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5. Field properties and validation

5.1 Common properties

- Field Label and Instructions (help text)
- Placeholder shown in the empty field
- Mandatory: prevents submission if the field is empty
- No Duplicates: rejects a value already submitted (e.g., email)
- Initial Value and URL prefill
- Field size (small, medium, large) and grid position
- Hide Field or read-only
- Encrypt data for sensitive information
- Field Link Name: technical identifier used by integrations and the API

5.2 Validation

- Minimum and maximum length (characters or words)
- Numeric value range; up to 5 separate ranges
- Allowed dates: past, future, fixed range, weekdays, holiday exclusion
- Input confirmation: respondent must re-type the email or amount
- OTP verification (email or SMS)
- Regular expression for custom formats

> **Caution —** Changing the link name of a field already used in an integration or rule can break the mapping. Check your integrations after every change.

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6. Rules and conditional logic

6.1 Rule types

Rule	Effect
Field Rules	Show/hide, enable/disable fields, or set a value based on a condition
Form Rules	After submission: send an email, redirect, show a specific message, block submission
Page Rules	Skip to a specific page based on answers
Formula rules	Conditional calculations (taxes, discounts, scoring)
Deny Submission	Block submission if a criterion is not met

6.2 Creating a field rule

1. Open the Rules tab > Field Rules > New Rule.
2. Define the condition: field, operator (is, is not, contains, is empty, greater than…) and value.
3. Add more conditions with AND / OR as needed; field-to-field comparison is supported.
4. Define the action: Show, Hide, Enable, Disable or Set Value.
5. Save. Use the rule's toggle to turn it on or off without deleting it.

6.3 Visualizing the logic

Rule Flow visualization displays the path of page rules graphically. Use it to spot loops, unreachable pages and conflicting rules.

> **Nuagix tip —** Give rules explicit names (e.g., “Show Company section if Type = Business”) to make the form easier to maintain.

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7. Appearance, themes and form types

7.1 Display types

Type	Description
Standard	All fields on a page are visible; ideal for short forms
Card	One question per card, conversational layout
Spotlight	Immersive, one field at a time, full screen

7.2 Customizing the theme

1. In the Builder, click Themes.
2. Pick a predefined theme (several hundred available) or open the Theme Builder.
3. Adjust colors, fonts, background (Unsplash or Pexels images), logo and buttons.
4. Crop, rotate or flip images directly in the Theme Builder.
5. Apply custom CSS if your plan allows it, then save the theme for reuse.

> **Nuagix tip —** Create a branded theme once and apply it to all your forms for a consistent brand image.

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8. Form settings

8.1 Email notifications

1. Settings tab > Email Notifications.
2. Internal notification: alert team members on every new submission.
3. Autoresponder: send an acknowledgement to the respondent.
4. Use the Advanced Email Editor to insert field values, images, buttons and attachments (PDF of the response).
5. Set the sender, reply-to address and sending conditions.

8.2 Other notifications

- SMS: alert sent to the respondent or the team
- WhatsApp Business: messages with header, footer and action buttons
- Push notifications in the Zoho Forms mobile app

8.3 After submission

- Custom thank-you message, including field values
- Redirect to a URL (e.g., a thank-you page on your website)
- Let the respondent edit their response or download a PDF copy
- Review saved entries before a new submission

8.4 Access and submission control

- Schedule form opening and closing (dates and times)
- Limit total responses or daily responses
- Limit to one response per person (by IP address, email or account)
- Password-protect the form or restrict it to organization users
- Geofence: accept submissions only within up to 10 geographic zones
- Save and Resume, and browser auto-save
- Disable submission with the Enter key

8.5 Spam protection

- Zoho CAPTCHA (multiple challenge types, from text to visual puzzles)
- Google reCAPTCHA v2 or v3 (invisible score-based filtering)
- Cloudflare Turnstile

> **Nuagix tip —** Always enable spam protection on public forms embedded in your website.

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9. Sharing and publishing a form

9.1 Publishing options

Option	Use
Permalink	Public URL to share by email, chat or social media; custom link name available
iframe embed	Display the form directly inside a web page
JavaScript embed	Adaptive height, better visual integration
Popup / Slide-in / Float	Show the form on a button click or event
QR code	Print on a poster, invoice or kiosk
Email invitation	Send personalized links and track who responded
Social media	Post to Facebook, LinkedIn or X
Kiosk mode	Repeated submissions on a self-service tablet

9.2 Prefilling a form via URL

1. Share tab > Prefill URL.
2. Select the fields to prefill and enter the values.
3. Copy the generated URL. Parameters follow the format ?FieldLinkName=value.
4. Use static prefill URLs to reuse the same link (e.g., one link per sales rep).

9.3 Source tracking

Add UTM parameters (utm_source, utm_medium, utm_campaign) to shared links. They are stored with each response and shown in analytics, so you can measure each channel's performance.

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10. Managing entries and reports

10.1 Viewing entries

1. Open the form, then the Reports / All Entries tab.
2. Choose the view: table (list) or detailed record.
3. Click an entry to see all values, attachments, notes and history.

10.2 Entry actions

- Search, sort and filter (by date, field value, approval status)
- Edit an entry or add an entry manually
- Add internal notes and comments
- Print or download as PDF
- Export to CSV, XLSX or PDF (selection or all)
- Delete an entry, a selection or all entries
- Resend an entry to an integration after a failure

10.3 Creating a custom report

1. In Reports, click New Report.
2. Choose the columns displayed and their order.
3. Add filter criteria (e.g., Region = Laurentides).
4. Share the report with colleagues as read-only or read and export.
5. Schedule automatic email delivery of the report (daily, weekly, monthly).

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11. Form analytics

11.1 Available metrics

- Number of views, starts and submissions
- Conversion rate and drop-off rate by page and by field
- Average completion time
- Breakdown by device, browser and geographic location
- Performance by source (UTM parameters)
- Graphical summary of answers for choice fields (surveys)

> **Nuagix tip —** A high drop-off rate on a specific field often points to an intrusive or unclear question. Make it optional or move it further down.

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12. Approvals and tasks

12.1 Setting up an approval process

1. Settings tab > Approvals > New Approval.
2. Define the trigger conditions (all entries or based on criteria).
3. Add one or more approval levels (sequential).
4. Assign approvers: specific users, the respondent's manager or a field value.
5. Customize the emails sent to approvers and to the respondent (advanced editor).
6. Define the actions after approval or rejection: notification, integration, mandatory review message.

12.2 Approving or rejecting

- From the email received, the Approvals tab in Zoho Forms or the mobile app
- Add a comment (can be made mandatory)
- View the complete decision history in the entry

12.3 Tasks

Tasks let you assign an entry to a team member for processing (e.g., call back a lead, complete an inspection). The assignee is notified, can edit the fields they are allowed to, then mark the task as complete.

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13. Payments

13.1 Supported gateways

- Stripe (including recurring payments, future payments and coupons)
- PayPal, Square, Authorize.Net, Razorpay and others depending on region
- Zoho Checkout / Zoho Payments depending on the chosen setup

13.2 Setting up a payment form

1. Add Price fields or a Formula field to calculate the total, including GST and QST.
2. Settings (or Integrations) tab > Payments > choose the gateway and connect your account.
3. Map the total amount field and the currency (CAD).
4. Choose the type: one-time, recurring, or authorization for future payment.
5. Test in test (sandbox) mode before going live.

> **Caution —** Zoho Forms does not store card numbers: they are processed directly by the payment gateway.

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14. PDF documents, signatures and templates

14.1 PDF merge templates

1. Settings tab > PDF / Merge Templates > New Template.
2. Design the document (header, logo, text) and insert field values.
3. Attach the PDF to email notifications or push it to WorkDrive.
4. Protect the PDF with a static or dynamic password (e.g., the respondent's date of birth).

14.2 Signatures

- Signature field: simple signature drawn in the form
- Zoho Sign field: legally binding e-signature with audit trail
- Zoho Sign integration: send a document for signature after submission

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15. Translation and accessibility

15.1 Multilingual forms

1. Settings tab > Translation.
2. Add the desired languages (e.g., French and English).
3. Translate each label manually, or connect a Google Cloud Translation key for automatic translation to review.
4. Respondents choose their language with a selector, or it is detected from their browser.

> **Nuagix tip —** In Quebec, publish public forms in French by default, with English as a secondary language.

15.2 Accessibility

- Accessibility controls: text size, character spacing, high-contrast color themes
- Respondents can adjust text size and spacing themselves
- Alternative text for images and keyboard navigation

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16. Mobile app and offline entry

16.1 App features

- Create, edit and fill in forms from a phone or tablet
- Offline entry: entries sync as soon as the connection returns
- Geo-stamped photos, barcode and QR scanning, Smart Scan (OCR)
- Kiosk mode and Kiosk Web View for self-service tablets
- Approve entries and receive push notifications
- Export an entry as CSV or PDF

16.2 Filling in a form offline

1. Open the Zoho Forms app while online to download your forms.
2. Enable offline availability for the form if it is not already enabled.
3. Fill in the form in the field; the entry is placed in the outbox.
4. Once back online, the app automatically syncs the entries.

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17. Collaboration and internal sharing

17.1 Sharing a form with colleagues

1. Form … menu > Share Form, or Share tab > Organization users.
2. Select users or groups.
3. Assign permissions: edit form, view entries, read and export, manage approvals.
4. Collaborators find the form under Shared with Me.

17.2 Internal forms

- Restrict access to signed-in organization users
- Autofill the signed-in user's name and email
- Let each user view only their own entries

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18. Best practices

18.1 Nuagix recommendations

- Ask only for information you truly need; each extra field lowers the completion rate
- Give fields clear, stable link names before configuring integrations
- Test every form in mobile preview and with real data before publishing
- Add explicit consent (Decision Box) compliant with Quebec's Law 25 when collecting personal information
- Enable spam protection on all public forms
- Use hidden fields and UTM parameters to track where requests come from
- Document the rules and integrations of every important form
- Disable or archive forms that are no longer used

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Part 2 — Administrator Guide

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19. Roles and user management

19.1 Organization roles

Role	Main permissions
Super Admin	Full control: subscription, organization settings, all forms, ownership transfer, copy between organizations
Admin	User management, Control Panel settings, audit, connections
User / Member	Create and manage their own forms and forms shared with them

19.2 Adding users

1. Open the Control Panel > Users.
2. Click Add User, enter the email address and choose the role.
3. For large teams, import users from Microsoft 365 or manage them from Zoho One / Zoho Directory.
4. The user receives an invitation to join the organization.

> **Note —** In Zoho One, access to Zoho Forms is granted from the Zoho One admin console (Applications > Forms > assign to users).

19.3 When an employee leaves

1. Transfer ownership of their forms to another user (… menu > Transfer Ownership, or in bulk from the Control Panel).
2. Review notifications, approvals and tasks where they were assigned.
3. Then deactivate the user and remove their license.

> **Caution —** Deleting a user without transferring their forms can result in the loss of their forms and entries.

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20. Control Panel and organization settings

20.1 Accessing the Control Panel

1. Click your profile picture or the Settings icon in the top-right corner.
2. Select Control Panel. Only administrators have access.

20.2 Organization settings

Setting	Description
Account Usage	Number of forms, entries and storage used
Rename Portal	Portal name shown in form URLs
Custom Domain	Replace forms.zoho.com with your domain (e.g., forms.yourdomain.com)
Country List	Customize and translate country names in address fields
Settings chatbot	Conversational assistant to quickly find a setting

20.3 Setting up a custom domain

1. Control Panel > Custom Domain > Add Domain.
2. Enter the desired subdomain (e.g., forms.yourdomain.com).
3. Add the provided CNAME record to your registrar's DNS zone.
4. Return to Zoho Forms and click Verify. The SSL certificate is generated automatically.

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21. Security, privacy and compliance

21.1 Security measures

- Encryption of sensitive fields (Encrypt) and full form encryption with a secret access code
- Multi-factor authentication and single sign-on (SAML) managed by Zoho Accounts / Zoho Directory
- Restricting forms to signed-in organization users
- Password protection for PDFs
- Revoking access tokens of connected third-party services (Dropbox, OneDrive, etc.)
- Hosting in the Canadian data center (zohocloud.ca) for data residency in Canada

21.2 Data retention policies

1. In the form settings, open Data Retention.
2. Set the period after which entries are automatically deleted.
3. Apply policies consistent with your legal and contractual obligations.

21.3 Law 25 (Quebec) — checklist

- Designate the person in charge of the protection of personal information and show it on your forms
- Obtain explicit, separate and documented consent (mandatory Decision Box field)
- State the purpose of the collection and link to your privacy policy
- Collect only the information that is necessary
- Encrypt sensitive fields and limit access to entries
- Set a retention period and delete data when it ends
- Keep audit logs to demonstrate compliance

> **Note —** This manual is not legal advice. Confirm your obligations with your legal advisor.

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22. Audit and data export

22.1 Audit logs

- Organization-level audit: chronological history of actions (sign-in, create, edit, delete, share)
- Form-level audit: changes made to a specific form
- Record audit: change history of each entry
- Export audit data to a password-protected file

22.2 Exporting all data

1. Control Panel > Data Export.
2. Select specific forms or the entire organization.
3. Start the export; a download link is provided when the file is ready.
4. Store the archive in a secure location (e.g., a restricted WorkDrive folder).

22.3 Storage

The Export File Storage Info report shows storage used per user. Use it to identify forms that accumulate many attachments.

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23. Email configuration (SMTP and DKIM)

23.1 Why configure it?

By default, notifications are sent from Zoho's servers. Configuring DKIM or an SMTP server lets you send emails on behalf of your domain and keeps them out of spam folders.

23.2 Setting up DKIM

1. Control Panel > DKIM > Add Domain.
2. Copy the provided TXT record (selector and public key).
3. Add it to the domain's DNS zone, then click Verify.
4. Also make sure the domain's SPF record authorizes Zoho.

23.3 Setting up an SMTP server

1. Control Panel > SMTP > Configure.
2. Enter the host, port (587 or 465), security type (TLS/SSL), username and password.
3. Set the default sender address and send a test email.

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24. Integrations, connections and API

24.1 Zoho integrations

Application	Typical use
Zoho CRM	Create or update leads, contacts, accounts, deals and custom modules; sandbox supported
Zoho Books	Create customers, vendors, quotes, invoices and payments; push attachments
Zoho Desk	Create support tickets
Zoho Projects	Create tasks, issues and custom module records
Zoho Campaigns / Marketing Automation	Add respondents to mailing lists
Zoho Sheet, Analytics	Log and analyze responses
Zoho WorkDrive	Automatically file uploaded documents
Zoho Sign	Send documents for signature
Zoho Flow	Orchestrate processes across multiple apps

24.2 Setting up the Zoho CRM integration

1. Open the form > Integrations > CRM > Integrate.
2. Choose the target module (e.g., Leads) and the action: create, or create and update if the record exists (duplicate check key, e.g., email).
3. Map each form field to the matching CRM field. All mandatory CRM fields must be mapped.
4. Set the record owner, lead source and, if needed, assignment rules.
5. Enable triggering of CRM workflow rules if required.
6. Submit a test entry and check the record created in the CRM.

> **Caution —** If a mandatory CRM field is not mapped or receives an invalid value (e.g., a non-existent picklist option), the entry is not pushed. Check the integration log to resend it.

24.3 Third-party integrations

- Google Sheets, Microsoft Excel, OneDrive, Dropbox, Box
- Salesforce, HubSpot, Mailchimp, Slack, Microsoft Power Automate, Zapier
- WhatsApp Business (multiple accounts)

- Email alerts when an integration fails

24.4 Webhooks and API

- Webhooks: send each submission's data (JSON or form-encoded) to an external URL
- Webhook prefill (GET or POST) to populate a form from an external system
- Zoho Forms REST API (OAuth 2.0 authentication) to read forms and entries
- Connections: centralized authentication of external services, including Google Maps
- PostMessage: track events from forms embedded in a website

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25. Global resources and scheduled reports

25.1 Global choice list

1. Control Panel > Global Choice List > New List.
2. Enter or import the options (e.g., services, regions, branches).
3. In a form, select this list as the source of a choice field's options.
4. Any change to the global list applies to every form that uses it.

25.2 Global holidays list

Define the organization's holidays (e.g., Quebec statutory holidays). Date fields can then exclude them automatically, which is useful for bookings and appointment requests.

25.3 Scheduled reports

The Control Panel lets you view and manage all scheduled reports in the organization: recipients, frequency and forms involved.

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26. Artificial intelligence controls (Zia)

26.1 AI features

- Form creation from a description
- Choice option generation
- PDF and image to form conversion
- Smart Scan (OCR) of uploaded images

26.2 Managing AI features

1. Control Panel > AI Assistant.
2. Turn AI features on or off for the entire organization.
3. Document your decision in your AI usage policy.

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27. Subscription, usage and cross-organization copy

27.1 Subscription and add-ons

- View the current plan, number of users, forms, entries and storage
- Purchase add-ons (entries, storage, SMS credits, users)
- In Zoho One, the subscription is managed from the Zoho One console

27.2 Copying a form to another organization

1. The Super Admin of the source organization starts the form copy.
2. They specify the destination organization.
3. The Super Admin of the destination organization accepts the copy.
4. Then reconfigure integrations, notifications and approvals in the new organization.

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28. Deployment checklist

28.1 Before going live

- ☐ Users added and roles assigned
- ☐ Custom domain, DKIM/SPF or SMTP configured
- ☐ Brand theme created and applied
- ☐ Global choice lists and holidays defined
- ☐ Law 25 consent and privacy policy link added
- ☐ Sensitive fields encrypted and retention policy defined
- ☐ Spam protection enabled
- ☐ Integrations tested with real entries (CRM, Books, Desk, WorkDrive)
- ☐ Notifications and autoresponders checked (delivery, spam folder)
- ☐ Approvals and tasks tested end to end
- ☐ Mobile preview validated; offline mode tested if required
- ☐ Users trained and documentation delivered

> **Nuagix tip —** Nuagix can support your team with Zoho Forms setup, integration and training. Book a Zoom meeting: https://nuagix.zohobookings.com/#/andre-martin

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Appendix

A. English-French glossary

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A. English-French glossary

A.1 Interface terms

English (interface)	French
Form	Formulaire
Form Builder	Générateur de formulaire
Field	Champ
Field Link Name	Nom de lien du champ
Entry / Submission	Entrée / réponse
Field Rule	Règle de champ
Form Rule	Règle de formulaire
Page Rule	Règle de page
Autoresponder	Réponse automatique
Permalink	Lien permanent
Prefill	Pré-remplissage
Subform	Sous-formulaire
Approval	Approbation
Control Panel	Panneau de contrôle
Audit Log	Journal d'audit
Data Retention	Conservation des données
Global Choice List	Liste de choix globale
Save and Resume	Enregistrer et reprendre
Geofence	Géorepérage
Merge Template	Modèle de fusion

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